

PEOPLE ON THE MOVE

HIRINGS, PROMOTIONS, BOARD MEMBERS AND SPECIAL ANNOUNCEMENTS IN SAN DIEGO

J.P.Morgan Private Bank

FINANCIAL SERVICES

New Hire



Carrie Vilaplana

Carrie Vilaplana has joined **J.P. Morgan Private Bank** in San Diego as a Vice President and Banker. Carrie works closely with successful clients across the region, including corporate executives, pre- and post-transaction business owners, real estate investors and nonprofits. With a 20-year career in finance, Carrie draws on her strong commercial lending and institutional capital markets background to help families achieve their goals and leave legacies for the next generation. Carrie began her career at Lehman Brothers and for the last 15 years, she advised high-net-worth clients in roles at Wells Fargo Private Bank and Union Bank Private Bank.

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J.P.Morgan Private Bank

FINANCIAL SERVICES

New Hire



Patricia Bennett

Patricia Bennett has joined **J.P. Morgan Private Bank** in San Diego as an Executive Director and Banker. In this role, Patricia partners closely with affluent individuals, families and successful business owners to help manage, grow, preserve and ultimately transfer their wealth to their intended beneficiaries. With a career that spans over two decades, Patricia spent 12 years in New York focused on fixed income sales and trading at Goldman Sachs, Deutsche Bank and Citi Global Markets. She transitioned to wealth management in 2013 to facilitate a return to her home state of California. Patricia joins J.P. Morgan from Wells Fargo.

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